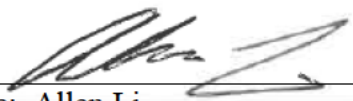


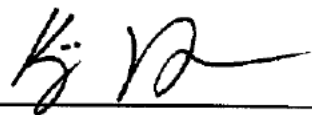
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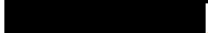
(Part 2 of 4)

**Oaktree Opps X Holdco Ltd.,  
as a Specified First Lien Lender**

By: Oaktree Capital Management, L.P.  
Its: Director

By:   
Name: Allen Li  
Title: Vice President

By:   
Name: Kaj Vazales  
Title: Managing Director


Principal amount of Purchased First Lien Loans:   
Principal amount of Initial Exchanged Term Loans: 

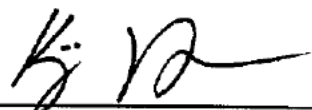
Notice Address: 333 S. Grand Avenue, 28<sup>th</sup> Floor  
Los Angeles, CA 90071  
Attn: Corporate Actions Team  
Email: [ali@oaktreecapital.com](mailto:ali@oaktreecapital.com);  
[kvazales@oaktreecapital.com](mailto:kvazales@oaktreecapital.com)


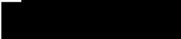
**Oaktree Opportunities Fund X Holdings (Delaware), L.P.,  
as a Specified First Lien Lender**

By: Oaktree Fund GP, LLC  
Its: General Partner

By: Oaktree Fund GP I, L.P.  
Its: Managing Member

By:   
Name: Allen Li  
Title: Authorized Signatory

By:   
Name: Kaj Vazales  
Title: Authorized Signatory

Principal amount of Purchased First Lien Loans:   
Principal amount of Initial Exchanged Term Loans: 

Notice Address: 333 S. Grand Avenue, 28<sup>th</sup> Floor  
Los Angeles, CA 90071  
Attn: Corporate Actions Team  
Email: [ali@oaktreecapital.com](mailto:ali@oaktreecapital.com);  
[kvazales@oaktreecapital.com](mailto:kvazales@oaktreecapital.com)

**FIRST LIEN LENDER,  
as a Specified First Lien Lender**


*Dryden XXV Senior Loan Fund*  
*Dryden XXVI Senior Loan Fund*  
*Dryden XXVIII Senior Loan Fund*  
*Dryden 30 Senior Loan Fund*  
*Dryden 33 Senior Loan Fund*  
*Dryden 36 Senior Loan Fund*  
*Dryden 37 Senior Loan Fund*  
*Dryden 38 Senior Loan Fund*  
*Dryden 40 Senior Loan Fund*  
*Dryden 41 Senior Loan Fund*  
*Dryden 42 Senior Loan Fund*  
*Dryden 43 Senior Loan Fund*  
*Dryden 45 Senior Loan Fund*  
*Dryden 47 Senior Loan Fund*  
*Dryden 49 Senior Loan Fund*  
*Dryden 50 Senior Loan Fund*  
*Dryden 53 CLO, Ltd.*  
*Dryden 54 Senior Loan Fund*  
*Dryden 55 CLO, Ltd.*  
*Dryden 57 CLO, Ltd.*  
*Dryden 58 CLO, Ltd.*  
*Dryden 60 CLO, Ltd.*  
*Dryden 61 CLO, Ltd.*  
*Dryden 64 CLO, Ltd.*  
*Dryden 65 CLO, Ltd.*  
*Dryden 70 CLO, Ltd.*  
*Dryden 75 CLO, Ltd.*  
*Newark BSL CLO 1, Ltd.*  
*Newark BSL CLO 2, Ltd.*

By: 

Name: Parag Pandya

Title: Vice President

Principal amount of Purchased First Lien Loans: 

Principal amount of Initial Exchanged Term Loans: 

Notice Address: 655 Broad Street, 7th Floor

Newark, New Jersey 07102

Attn: Parag Pandya

Email: parag.pandya@pgim.com

**VENTURE XXV CLO, LIMITED**

**as a Specified First Lien Lender**

By its Investment Advisor, MJX Asset Management  
LLC



By: \_\_\_\_\_

Name: Frederick Taylor

Title: Managing Director

Principal amount of Purchased First Lien Loans: [REDACTED]

Principal amount of Initial Exchanged Term Loans: [REDACTED]

Notice Address: 12 E 49th Street, 38th Floor, New York, NY 10017

Attn: Delia Gamboa

Email: credit@mjxam.com

**Venture 31 CLO, Limited**  
**as a Specified First Lien Lender**

By: its investment advisor

MJX Venture Management III LLC



By:

Name: Frederick Taylor

Title: Managing Director

Principal amount of Purchased First Lien Loans:

[REDACTED]

Principal amount of Initial Exchanged Term Loans:

[REDACTED]

Notice Address: 12 E 49th Street, 38th Floor, New York, NY 10017

Attn: Delia Gamboa

Email: credit@mjxam.com

**Venture 32 CLO, Limited**  
**as a Specified First Lien Lender**

By: its investment advisor  
MJX Asset Management LLC



By: \_\_\_\_\_  
Name: Frederick Taylor  
Title: Managing Director

Principal amount of Purchased First Lien Loans: [REDACTED]  
Principal amount of Initial Exchanged Term Loans: [REDACTED]

Notice Address: 12 E 49th Street, 38th Floor, New York, NY 10017  
\_\_\_\_\_  
Attn: Delia Gamboa  
\_\_\_\_\_  
Email: credit@mjxam.com  
\_\_\_\_\_

**Venture 33 CLO, Limited**  
**as a Specified First Lien Lender**

By: its investment advisor  
MJX Asset Management LLC



By: \_\_\_\_\_  
Name: Frederick Taylor  
Title: Managing Director

Principal amount of Purchased First Lien Loans: [REDACTED]  
Principal amount of Initial Exchanged Term Loans: [REDACTED]

Notice Address: 12 E 49th Street, 38th Floor, New York, NY 10017  
\_\_\_\_\_  
Attn: Delia Gamboa  
\_\_\_\_\_  
Email: credit@mjxam.com  
\_\_\_\_\_



**Venture 35 CLO, Limited**  
**as a Specified First Lien Lender**

By: its investment advisor  
MJX Asset Management LLC



By: \_\_\_\_\_  
Name: Frederick Taylor  
Title: Managing Director

Principal amount of Purchased First Lien Loans: [REDACTED]  
Principal amount of Initial Exchanged Term Loans: [REDACTED]

Notice Address: 12 E 49th Street, 38th Floor, New York, NY 10017  
\_\_\_\_\_  
Attn: Delia Gamboa  
\_\_\_\_\_  
Email: credit@mjxam.com  
\_\_\_\_\_

**Venture XVII CLO Limited**

**as a Specified First Lien Lender**

BY: its investment advisor, MJX Asset Management,  
LLC



By: \_\_\_\_\_

Name: Frederick Taylor

Title: Managing Director

Principal amount of Purchased First Lien Loans: ■■■■■

Principal amount of Initial Exchanged Term Loans: ■■■■■

Notice Address: 12 E 49th Street, 38th Floor, New York, NY 10017

Attn: Delia Gamboa

Email: credit@mjxam.com

**Venture XXII CLO, Limited**  
**as a Specified First Lien Lender**

By: its investment advisor

MJX Venture Management II LLC



By: \_\_\_\_\_

Name: Frederick Taylor

Title: Managing Director

Principal amount of Purchased First Lien Loans: \_\_\_\_\_

Principal amount of Initial Exchanged Term Loans: \_\_\_\_\_

Notice Address: \_\_\_\_\_  
12 E 49th Street, 38th Floor, New York, NY 10017

Attn: \_\_\_\_\_  
Delia Gamboa

Email: \_\_\_\_\_  
credit@mjxam.com

**Venture XXIX CLO, Limited**  
**as a Specified First Lien Lender**

By: its investment advisor

MJX Venture Management II LLC



By: \_\_\_\_\_

Name: Frederick Taylor

Title: Managing Director

Principal amount of Purchased First Lien Loans: [REDACTED]

Principal amount of Initial Exchanged Term Loans: [REDACTED]

Notice Address: 12 E 49th Street, 38th Floor, New York, NY 10017

Attn: Delia Gamboa

Email: credit@mjxam.com

**Venture XXVII CLO, Limited**  
**as a Specified First Lien Lender**

By: its investment advisor

MJX Venture Management II LLC



By: \_\_\_\_\_

Name: Frederick Taylor

Title: Managing Director

Principal amount of Purchased First Lien Loans: \_\_\_\_\_

Principal amount of Initial Exchanged Term Loans: \_\_\_\_\_

Notice Address: 12 E 49th Street, 38th Floor, New York, NY 10017

Attn: Delia Gamboa

Email: credit@mjxam.com

**Venture 28A CLO, Limited**  
**as a Specified First Lien Lender**

By: its investment advisor

MJX Venture Management II LLC



By: \_\_\_\_\_

Name: Frederick Taylor

Title: Managing Director

Principal amount of Purchased First Lien Loans: \_\_\_\_\_

Principal amount of Initial Exchanged Term Loans: \_\_\_\_\_

Notice Address: \_\_\_\_\_  
12 E 49th Street, 38th Floor, New York, NY 10017

Attn: \_\_\_\_\_  
Delia Gamboa

Email: \_\_\_\_\_  
credit@mjxam.com

**VENTURE XII CLO, Limited**  
**as a Specified First Lien Lender**  
BY: its investment advisor  
MJX Venture Management LLC



By: \_\_\_\_\_  
Name: Frederick Taylor  
Title: Managing Director

Principal amount of Purchased First Lien Loans: [REDACTED]  
Principal amount of Initial Exchanged Term Loans: [REDACTED]

Notice Address: 12 E 49th Street, 38th Floor, New York, NY 10017  
\_\_\_\_\_  
Attn: Delia Gamboa  
\_\_\_\_\_  
Email: credit@mjxam.com  
\_\_\_\_\_

**VENTURE XIII CLO, Limited**  
**as a Specified First Lien Lender**

By: its Investment Advisor

MJX Venture Management LLC



By: \_\_\_\_\_

Name: Frederick Taylor

Title: Managing Director

Principal amount of Purchased First Lien Loans: [REDACTED]

Principal amount of Initial Exchanged Term Loans: [REDACTED]

Notice Address: 12 E 49th Street, 38th Floor, New York, NY 10017

Attn: Delia Gamboa

Email: credit@mjxam.com



**VENTURE XIV CLO, Limited**  
**as a Specified First Lien Lender**

By: its investment advisor

MJX Venture Management LLC



By: \_\_\_\_\_

Name: Frederick Taylor

Title: Managing Director

Principal amount of Purchased First Lien Loans: \_\_\_\_\_

Principal amount of Initial Exchanged Term Loans: \_\_\_\_\_

Notice Address: 12 E 49th Street, 38th Floor, New York, NY 10017

Attn: Delia Gamboa

Email: credit@mjxam.com

**VENTURE XIX CLO, Limited**  
**as a Specified First Lien Lender**

By: its investment advisor  
MJX Asset Management LLC



By: \_\_\_\_\_  
Name: Frederick Taylor  
Title: Managing Director

Principal amount of Purchased First Lien Loans: [REDACTED]  
Principal amount of Initial Exchanged Term Loans: [REDACTED]

Notice Address: 12 E 49th Street, 38th Floor, New York, NY 10017  
\_\_\_\_\_  
Attn: Delia Gamboa  
\_\_\_\_\_  
Email: credit@mjxam.com  
\_\_\_\_\_

**VENTURE XV CLO, Limited**  
**as a Specified First Lien Lender**

By: its investment advisor  
MJX Asset Management LLC



By: \_\_\_\_\_  
Name: Frederick Taylor  
Title: Managing Director

Principal amount of Purchased First Lien Loans: [REDACTED]  
Principal amount of Initial Exchanged Term Loans: [REDACTED]

Notice Address: 12 E 49th Street, 38th Floor, New York, NY 10017  
\_\_\_\_\_  
Attn: Delia Gamboa  
\_\_\_\_\_  
Email: credit@mjxam.com  
\_\_\_\_\_

**VENTURE XVI CLO, Limited**  
**as a Specified First Lien Lender**

By: its investment advisor

MJX Venture Management II LLC



By: \_\_\_\_\_

Name: Frederick Taylor

Title: Managing Director

Principal amount of Purchased First Lien Loans: [REDACTED]

Principal amount of Initial Exchanged Term Loans: [REDACTED]

Notice Address: 12 E 49th Street, 38th Floor, New York, NY 10017

Attn: Delia Gamboa

Email: credit@mjaxam.com

**Venture XVIII CLO, Limited**  
**as a Specified First Lien Lender**

By: its investment advisor

MJX Venture Management II LLC



By: \_\_\_\_\_

Name: Frederick Taylor

Title: Managing Director

Principal amount of Purchased First Lien Loans: [REDACTED]

Principal amount of Initial Exchanged Term Loans: [REDACTED]

Notice Address: 12 E 49th Street, 38th Floor, New York, NY 10017

Attn: Delia Gamboa

Email: credit@mjxam.com

**VENTURE XX CLO, Limited**  
**as a Specified First Lien Lender**

By: its investment advisor

MJX Venture Management LLC



By: \_\_\_\_\_

Name: Frederick Taylor

Title: Managing Director

Principal amount of Purchased First Lien Loans: [REDACTED]

Principal amount of Initial Exchanged Term Loans: [REDACTED]

Notice Address: 12 E 49th Street, 38th Floor, New York, NY 10017

Attn: Delia Gamboa

Email: credit@mjxam.com

**Venture XXI CLO, Limited**  
**as a Specified First Lien Lender**

By: its investment advisor

MJX Venture Management LLC



By:

Name: Frederick Taylor

Title: Managing Director

Principal amount of Purchased First Lien Loans: ■■■■■■

Principal amount of Initial Exchanged Term Loans: ■■■■■■

Notice Address: 12 E 49th Street, 38th Floor, New York, NY 10017

Attn: Delia Gamboa

Email: credit@mjxam.com

**Venture XXIII CLO, Limited**  
**as a Specified First Lien Lender**

By: its investment advisor MJX Asset Management  
LLC



By: \_\_\_\_\_

Name: Frederick Taylor  
Title: Managing Director

Principal amount of Purchased First Lien Loans: [REDACTED]

Principal amount of Initial Exchanged Term Loans: [REDACTED]

Notice Address: 12 E 49th Street, 38th Floor, New York, NY 10017

Attn: Delia Gamboa

Email: credit@mjaxam.com



**Venture XXIV CLO, Limited**  
**as a Specified First Lien Lender**

By: its investment advisor  
MJX Asset Management LLC



By: \_\_\_\_\_  
Name: Frederick Taylor  
Title: Managing Director

Principal amount of Purchased First Lien Loans: [REDACTED]  
Principal amount of Initial Exchanged Term Loans: [REDACTED]

Notice Address: 12 E 49th Street, 38th Floor, New York, NY 10017  
\_\_\_\_\_  
Attn: Delia Gamboa  
\_\_\_\_\_  
Email: credit@mjxam.com  
\_\_\_\_\_

**Venture XXVIII CLO, Limited**  
**as a Specified First Lien Lender**

By: its investment advisor

MJX Venture Management II LLC



By:

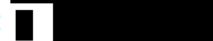
Name: Frederick Taylor

Title: Managing Director

Principal amount of Purchased First Lien Loans:



Principal amount of Initial Exchanged Term Loans:



Notice Address: 12 E 49th Street, 38th Floor, New York, NY 10017

Attn: Delia Gamboa

Email: credit@mjxam.com

**Venture XXX CLO, Limited**  
**as a Specified First Lien Lender**

By: its investment advisor

MJX Venture Management II LLC



By:

Name: Frederick Taylor

Title: Managing Director

Principal amount of Purchased First Lien Loans: ■■■■■■

Principal amount of Initial Exchanged Term Loans: ■■■■■■


Notice Address: 12 E 49th Street, 38th Floor, New York, NY 10017

Attn: Delia Gamboa

Email: credit@mjxam.com

**Magnetite XII, LTD**

By: BlackRock Financial Management, Inc., as Investment Manager,  
**as a Specified First Lien Lender**

By:   
Name: AnnMarie Smith  
Title: Authorized Signatory

Principal amount of Purchased First Lien Loans:   
Principal amount of Initial Exchanged Term Loans: 

c/o BlackRock  
1 University Square Drive, 5<sup>th</sup> Floor  
Princeton, NJ 08540-6455  
Attn: Gina Forziati  
Telephone: 212-810-8358  
Email: [Blk-privateinfo@blackrock.com](mailto:Blk-privateinfo@blackrock.com)

With a copy (which shall not constitute notice) to:

c/o BlackRock, Inc.  
Office of the General Counsel  
40 East 52nd Street  
New York, NY 10022  
Attn: Jennifer O'Neil & Jack Schinasi  
Email: [legaltransactions@blackrock.com](mailto:legaltransactions@blackrock.com)

**Fixed Income Opportunities Nero, LLC**

By: BlackRock Financial Management Inc., Its Investment Manager,  
**as a Specified First Lien Lender**

By:   
Name: AnnMarie Smith  
Title: Authorized Signatory

Principal amount of Purchased First Lien Loans:   
Principal amount of Initial Exchanged Term Loans: 

c/o BlackRock  
1 University Square Drive, 5<sup>th</sup> Floor  
Princeton, NJ 08540-6455  
Attn: Gina Forziati  
Telephone: 212-810-8358  
Email: [Blk-privateinfo@blackrock.com](mailto:Blk-privateinfo@blackrock.com)



With a copy (which shall not constitute notice) to:

c/o BlackRock, Inc.  
Office of the General Counsel  
40 East 52nd Street  
New York, NY 10022  
Attn: Jennifer O'Neil & Jack Schinasi  
Email: [legaltransactions@blackrock.com](mailto:legaltransactions@blackrock.com)

**BlackRock Limited Duration Income Trust**

By: BlackRock Advisors, LLC, its Investment Advisor,  
**as a Specified First Lien Lender**

By:   
Name: AnnMarie Smith  
Title: Authorized Signatory

Principal amount of Purchased First Lien Loans:   
Principal amount of Initial Exchanged Term Loans: 

c/o BlackRock  
1 University Square Drive, 5<sup>th</sup> Floor  
Princeton, NJ 08540-6455  
Attn: Gina Forziati  
Telephone: 212-810-8358  
Email: [Blk-privateinfo@blackrock.com](mailto:Blk-privateinfo@blackrock.com)



With a copy (which shall not constitute notice) to:

c/o BlackRock, Inc.  
Office of the General Counsel  
40 East 52nd Street  
New York, NY 10022  
Attn: Jennifer O'Neil & Jack Schinasi  
Email: [legaltransactions@blackrock.com](mailto:legaltransactions@blackrock.com)

**BlackRock Global Investment Series: Income Strategies Portfolio**

By: BlackRock Financial Management, Inc., its Sub-Advisor,  
**as a Specified First Lien Lender**

By:   
Name: AnnMarie Smith  
Title: Authorized Signatory

Principal amount of Purchased First Lien Loans:   
Principal amount of Initial Exchanged Term Loans: 

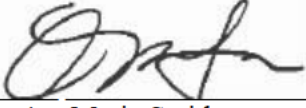
c/o BlackRock  
1 University Square Drive, 5<sup>th</sup> Floor  
Princeton, NJ 08540-6455  
Attn: Gina Forziati  
Telephone: 212-810-8358  
Email: [Blk-privateinfo@blackrock.com](mailto:Blk-privateinfo@blackrock.com)



With a copy (which shall not constitute notice) to:

c/o BlackRock, Inc.  
Office of the General Counsel  
40 East 52nd Street  
New York, NY 10022  
Attn: Jennifer O'Neil & Jack Schinasi  
Email: [legaltransactions@blackrock.com](mailto:legaltransactions@blackrock.com)

**ABR Reinsurance LTD.**

By: BlackRock Financial Management, Inc., its Investment Manager,  
**as a Specified First Lien Lender**

By:   
Name: AnnMarie Smith  
Title: Authorized Signatory

Principal amount of Purchased First Lien Loans:   
Principal amount of Initial Exchanged Term Loans: 


c/o BlackRock  
1 University Square Drive, 5<sup>th</sup> Floor  
Princeton, NJ 08540-6455  
Attn: Gina Forziati  
Telephone: 212-810-8358  
Email: [Blk-privateinfo@blackrock.com](mailto:Blk-privateinfo@blackrock.com)

With a copy (which shall not constitute notice) to:

c/o BlackRock, Inc.  
Office of the General Counsel  
40 East 52nd Street  
New York, NY 10022  
Attn: Jennifer O'Neil & Jack Schinasi  
Email: [legaltransactions@blackrock.com](mailto:legaltransactions@blackrock.com)



**BlackRock Credit Strategies Income Fund of BlackRock Funds V**  
BlackRock Advisors, LLC, its Adviser,  
**as a Specified First Lien Lender**

By:   
Name: AnnMarie Smith  
Title: Authorized Signatory

Principal amount of Purchased First Lien Loans:   
Principal amount of Initial Exchanged Term Loans: 

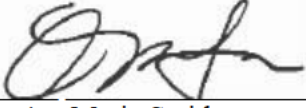
c/o BlackRock  
1 University Square Drive, 5<sup>th</sup> Floor  
Princeton, NJ 08540-6455  
Attn: Gina Forziati  
Telephone: 212-810-8358  
Email: [Blk-privateinfo@blackrock.com](mailto:Blk-privateinfo@blackrock.com)



With a copy (which shall not constitute notice) to:

c/o BlackRock, Inc.  
Office of the General Counsel  
40 East 52nd Street  
New York, NY 10022  
Attn: Jennifer O'Neil & Jack Schinasi  
Email: [legaltransactions@blackrock.com](mailto:legaltransactions@blackrock.com)

**BlackRock Senior Floating Rate Portfolio**

By: BlackRock Investment Management, LLC, its Investment Advisor,  
**as a Specified First Lien Lender**

By:   
Name: AnnMarie Smith  
Title: Authorized Signatory

Principal amount of Purchased First Lien Loans:   
Principal amount of Initial Exchanged Term Loans: 

c/o BlackRock  
1 University Square Drive, 5<sup>th</sup> Floor  
Princeton, NJ 08540-6455  
Attn: Gina Forziati  
Telephone: 212-810-8358  
Email: [Blk-privateinfo@blackrock.com](mailto:Blk-privateinfo@blackrock.com)

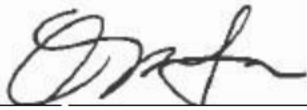
With a copy (which shall not constitute notice) to:

c/o BlackRock, Inc.  
Office of the General Counsel  
40 East 52nd Street  
New York, NY 10022  
Attn: Jennifer O'Neil & Jack Schinasi  
Email: [legaltransactions@blackrock.com](mailto:legaltransactions@blackrock.com)

**BlackRock Floating Rate Income Strategies Fund, Inc.**

By: BlackRock Advisors, LLC, its Investment Advisor,  
**as a Specified First Lien Lender**

By: \_\_\_\_\_



Name: AnnMarie Smith

Title: Authorized Signatory

Principal amount of Purchased First Lien Loans: \_\_\_\_\_

Principal amount of Initial Exchanged Term Loans: \_\_\_\_\_

c/o BlackRock

1 University Square Drive, 5<sup>th</sup> Floor

Princeton, NJ 08540-6455

Attn: Gina Forziati

Telephone: 212-810-8358

Email: [Blk-privateinfo@blackrock.com](mailto:Blk-privateinfo@blackrock.com)

With a copy (which shall not constitute notice) to:

c/o BlackRock, Inc.

Office of the General Counsel

40 East 52nd Street


New York, NY 10022


Attn: Jennifer O'Neil & Jack Schinasi

Email: [legaltransactions@blackrock.com](mailto:legaltransactions@blackrock.com)

**BlackRock Multi-Asset Income Portfolio of BlackRock Funds II**

By: BlackRock Advisors, LLC, in its capacity as Investment Adviser,  
**as a Specified First Lien Lender**

By:   
Name: AnnMarie Smith  
Title: Authorized Signatory

Principal amount of Purchased First Lien Loans:   
Principal amount of Initial Exchanged Term Loans: 

c/o BlackRock  
1 University Square Drive, 5<sup>th</sup> Floor  
Princeton, NJ 08540-6455  
Attn: Gina Forziati  
Telephone: 212-810-8358  
Email: [Blk-privateinfo@blackrock.com](mailto:Blk-privateinfo@blackrock.com)

With a copy (which shall not constitute notice) to:

c/o BlackRock, Inc.  
Office of the General Counsel  
40 East 52nd Street  
New York, NY 10022  
Attn: Jennifer O'Neil & Jack Schinasi  
Email: [legaltransactions@blackrock.com](mailto:legaltransactions@blackrock.com)

**NC GARNET FUND, L.P.**

By: NC Garnet Fund (GenPar), LLC, its general partner AND By: BlackRock Financial Management, Inc., its manager,  
**as a Specified First Lien Lender**

By:   
Name: AnnMarie Smith  
Title: Authorized Signatory

Principal amount of Purchased First Lien Loans:   
Principal amount of Initial Exchanged Term Loans: 

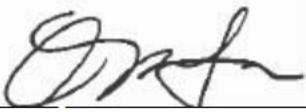
c/o BlackRock  
1 University Square Drive, 5<sup>th</sup> Floor  
Princeton, NJ 08540-6455  
Attn: Gina Forziati  
Telephone: 212-810-8358  
Email: [Blk-privateinfo@blackrock.com](mailto:Blk-privateinfo@blackrock.com)

With a copy (which shall not constitute notice) to:

c/o BlackRock, Inc.  
Office of the General Counsel  
40 East 52nd Street  
New York, NY 10022  
Attn: Jennifer O'Neil & Jack Schinasi  
Email: [legaltransactions@blackrock.com](mailto:legaltransactions@blackrock.com)

**BlackRock Debt Strategies Fund, Inc.**

By: BlackRock Advisors, LLC, its Investment Advisor,  
**as a Specified First Lien Lender**

By:   
Name: AnnMarie Smith  
Title: Authorized Signatory

Principal amount of Purchased First Lien Loans:   
Principal amount of Initial Exchanged Term Loans: 

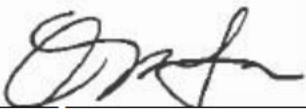
c/o BlackRock  
1 University Square Drive, 5<sup>th</sup> Floor  
Princeton, NJ 08540-6455  
Attn: Gina Forziati  
Telephone: 212-810-8358  
Email: [Blk-privateinfo@blackrock.com](mailto:Blk-privateinfo@blackrock.com)

With a copy (which shall not constitute notice) to:

c/o BlackRock, Inc.  
Office of the General Counsel  
40 East 52nd Street  
New York, NY 10022  
Attn: Jennifer O'Neil & Jack Schinasi  
Email: [legaltransactions@blackrock.com](mailto:legaltransactions@blackrock.com)

**BlackRock Floating Rate Income Trust**

By: BlackRock Advisors, LLC, its Investment Advisor,  
**as a Specified First Lien Lender**

By:   
Name: AnnMarie Smith  
Title: Authorized Signatory

Principal amount of Purchased First Lien Loans:   
Principal amount of Initial Exchanged Term Loans: 

c/o BlackRock  
1 University Square Drive, 5<sup>th</sup> Floor  
Princeton, NJ 08540-6455  
Attn: Gina Forziati  
Telephone: 212-810-8358  
Email: [Blk-privateinfo@blackrock.com](mailto:Blk-privateinfo@blackrock.com)

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Office of the General Counsel  
40 East 52nd Street  
New York, NY 10022  
Attn: Jennifer O'Neil & Jack Schinasi  
Email: [legaltransactions@blackrock.com](mailto:legaltransactions@blackrock.com)

**JPMBI re BlackRock BankLoan Fund**

By: BlackRock Financial Management Inc., as Sub-Advisor,  
**as a Specified First Lien Lender**

By:   
Name: AnnMarie Smith  
Title: Authorized Signatory

Principal amount of Purchased First Lien Loans:   
Principal amount of Initial Exchanged Term Loans: 

c/o BlackRock  
1 University Square Drive, 5<sup>th</sup> Floor  
Princeton, NJ 08540-6455  
Attn: Gina Forziati  
Telephone: 212-810-8358  
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Attn: Jennifer O'Neil & Jack Schinasi  
Email: [legaltransactions@blackrock.com](mailto:legaltransactions@blackrock.com)



**BlackRock Floating Rate Income Portfolio of BlackRock Funds V**

By: BlackRock Advisors, LLC, its Investment Advisor,  
**as a Specified First Lien Lender**

By:   
Name: AnnMarie Smith  
Title: Authorized Signatory

Principal amount of Purchased First Lien Loans:   
Principal amount of Initial Exchanged Term Loans: 

c/o BlackRock  
1 University Square Drive, 5<sup>th</sup> Floor  
Princeton, NJ 08540-6455  
Attn: Gina Forziati  
Telephone: 212-810-8358  
Email: [Blk-privateinfo@blackrock.com](mailto:Blk-privateinfo@blackrock.com)

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40 East 52nd Street  
New York, NY 10022  
Attn: Jennifer O'Neil & Jack Schinasi  
Email: [legaltransactions@blackrock.com](mailto:legaltransactions@blackrock.com)

**Magnetite XV, Limited**

By: BlackRock Financial Management, Inc., as Investment Manager,  
**as a Specified First Lien Lender**

By:   
Name: AnnMarie Smith  
Title: Authorized Signatory

Principal amount of Purchased First Lien Loans:   
Principal amount of Initial Exchanged Term Loans: 

c/o BlackRock  
1 University Square Drive, 5<sup>th</sup> Floor  
Princeton, NJ 08540-6455  
Attn: Gina Forziati  
Telephone: 212-810-8358  
Email: [Blk-privateinfo@blackrock.com](mailto:Blk-privateinfo@blackrock.com)

With a copy (which shall not constitute notice) to:

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40 East 52nd Street  
New York, NY 10022  
Attn: Jennifer O'Neil & Jack Schinasi  
Email: [legaltransactions@blackrock.com](mailto:legaltransactions@blackrock.com)

**Magnetite XIV-R, Limited**

By: BlackRock Financial Management, Inc., as Investment Manager,  
**as a Specified First Lien Lender**

By:   
Name: AnnMarie Smith  
Title: Authorized Signatory

Principal amount of Purchased First Lien Loans:   
Principal amount of Initial Exchanged Term Loans: 


c/o BlackRock  
1 University Square Drive, 5<sup>th</sup> Floor  
Princeton, NJ 08540-6455  
Attn: Gina Forziati  
Telephone: 212-810-8358  
Email: [Blk-privateinfo@blackrock.com](mailto:Blk-privateinfo@blackrock.com)

With a copy (which shall not constitute notice) to:

c/o BlackRock, Inc.  
Office of the General Counsel  
40 East 52nd Street  
New York, NY 10022  
Attn: Jennifer O'Neil & Jack Schinasi  
Email: [legaltransactions@blackrock.com](mailto:legaltransactions@blackrock.com)

**Magnetite XVI, Limited**

By: BlackRock Financial Management, Inc., as Investment Manager,  
**as a Specified First Lien Lender**

By:   
Name: AnnMarie Smith  
Title: Authorized Signatory

Principal amount of Purchased First Lien Loans:   
Principal amount of Initial Exchanged Term Loans: 


c/o BlackRock  
1 University Square Drive, 5<sup>th</sup> Floor  
Princeton, NJ 08540-6455  
Attn: Gina Forziati  
Telephone: 212-810-8358  
Email: [Blk-privateinfo@blackrock.com](mailto:Blk-privateinfo@blackrock.com)

With a copy (which shall not constitute notice) to:

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40 East 52nd Street  
New York, NY 10022  
Attn: Jennifer O'Neil & Jack Schinasi  
Email: [legaltransactions@blackrock.com](mailto:legaltransactions@blackrock.com)

**Magnetite VIII, Limited**

By: BlackRock Financial Management, Inc., as Investment Manager,  
**as a Specified First Lien Lender**

By:   
Name: AnnMarie Smith  
Title: Authorized Signatory

Principal amount of Purchased First Lien Loans:   
Principal amount of Initial Exchanged Term Loans: 

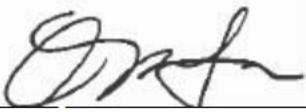
c/o BlackRock  
1 University Square Drive, 5<sup>th</sup> Floor  
Princeton, NJ 08540-6455  
Attn: Gina Forziati  
Telephone: 212-810-8358  
Email: [Blk-privateinfo@blackrock.com](mailto:Blk-privateinfo@blackrock.com)

With a copy (which shall not constitute notice) to:

c/o BlackRock, Inc.  
Office of the General Counsel  
40 East 52nd Street  
New York, NY 10022  
Attn: Jennifer O'Neil & Jack Schinasi  
Email: [legaltransactions@blackrock.com](mailto:legaltransactions@blackrock.com)

**Magnetite XVIII, Limited**

By: BlackRock Financial Management, Inc., as Investment Manager,  
**as a Specified First Lien Lender**

By:   
Name: AnnMarie Smith  
Title: Authorized Signatory

Principal amount of Purchased First Lien Loans:   
Principal amount of Initial Exchanged Term Loans: 

c/o BlackRock  
1 University Square Drive, 5<sup>th</sup> Floor  
Princeton, NJ 08540-6455  
Attn: Gina Forziati  
Telephone: 212-810-8358  
Email: [Blk-privateinfo@blackrock.com](mailto:Blk-privateinfo@blackrock.com)

With a copy (which shall not constitute notice) to:

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40 East 52nd Street  
New York, NY 10022  
Attn: Jennifer O'Neil & Jack Schinasi  
Email: [legaltransactions@blackrock.com](mailto:legaltransactions@blackrock.com)

**Magnetite XIX, Limited**

By: BlackRock Financial Management, Inc., as Investment Manager,  
**as a Specified First Lien Lender**

By:   
Name: AnnMarie Smith  
Title: Authorized Signatory

Principal amount of Purchased First Lien Loans:   
Principal amount of Initial Exchanged Term Loans: 

c/o BlackRock  
1 University Square Drive, 5<sup>th</sup> Floor  
Princeton, NJ 08540-6455  
Attn: Gina Forziati  
Telephone: 212-810-8358  
Email: [Blk-privateinfo@blackrock.com](mailto:Blk-privateinfo@blackrock.com)

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40 East 52nd Street  
New York, NY 10022  
Attn: Jennifer O'Neil & Jack Schinasi  
Email: [legaltransactions@blackrock.com](mailto:legaltransactions@blackrock.com)

**Magnetite XX, Limited**

By: BlackRock Financial Management, Inc., as Investment Manager,  
**as a Specified First Lien Lender**

By:   
Name: AnnMarie Smith  
Title: Authorized Signatory

Principal amount of Purchased First Lien Loans:   
Principal amount of Initial Exchanged Term Loans: 

c/o BlackRock  
1 University Square Drive, 5<sup>th</sup> Floor  
Princeton, NJ 08540-6455  
Attn: Gina Forziati  
Telephone: 212-810-8358  
Email: [Blk-privateinfo@blackrock.com](mailto:Blk-privateinfo@blackrock.com)

With a copy (which shall not constitute notice) to:

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40 East 52nd Street  
New York, NY 10022  
Attn: Jennifer O'Neil & Jack Schinasi  
Email: [legaltransactions@blackrock.com](mailto:legaltransactions@blackrock.com)



**Magnetite XVII, Limited**

By: BlackRock Financial Management, Inc., as Investment Manager,  
**as a Specified First Lien Lender**

By:   
Name: AnnMarie Smith  
Title: Authorized Signatory

Principal amount of Purchased First Lien Loans:   
Principal amount of Initial Exchanged Term Loans: 

c/o BlackRock  
1 University Square Drive, 5<sup>th</sup> Floor  
Princeton, NJ 08540-6455  
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Telephone: 212-810-8358  
Email: [Blk-privateinfo@blackrock.com](mailto:Blk-privateinfo@blackrock.com)

With a copy (which shall not constitute notice) to:

c/o BlackRock, Inc.  
Office of the General Counsel  
40 East 52nd Street  
New York, NY 10022  
Attn: Jennifer O'Neil & Jack Schinasi  
Email: [legaltransactions@blackrock.com](mailto:legaltransactions@blackrock.com)

**Magnetite VII, Limited**

By: BlackRock Financial Management, Inc., as Investment Manager,  
**as a Specified First Lien Lender**

By:   
Name: AnnMarie Smith  
Title: Authorized Signatory

Principal amount of Purchased First Lien Loans:   
Principal amount of Initial Exchanged Term Loans: 

c/o BlackRock  
1 University Square Drive, 5<sup>th</sup> Floor  
Princeton, NJ 08540-6455  
Attn: Gina Forziati  
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Email: [Blk-privateinfo@blackrock.com](mailto:Blk-privateinfo@blackrock.com)

With a copy (which shall not constitute notice) to:

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40 East 52nd Street  
New York, NY 10022  
Attn: Jennifer O'Neil & Jack Schinasi  
Email: [legaltransactions@blackrock.com](mailto:legaltransactions@blackrock.com)

**Nuveen Diversified Dividend and Income Fund,  
as a Specified First Lien Lender**

By: 

Name: James Kim

Title: Co-Head of Investments, Head of Research

Principal amount of Purchased First Lien Loans: 

Principal amount of Initial Exchanged Term Loans: 

Notice Address: Symphony Asset Management LLC  
555 California Street, Suite 3100  
San Francisco, CA 94104-1534

Attn: Operations

Email: loan.ops@symphonyasset.com

*[Signature Page to Serta Exchange Agreement]*

**Nuveen Floating Rate Income Fund,  
as a Specified First Lien Lender**

By: 

Name: James Kim

Title: Co-Head of Investments, Head of Research

Principal amount of Purchased First Lien Loans: [REDACTED]

Principal amount of Initial Exchanged Term Loans: [REDACTED]

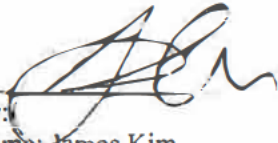
Notice Address: Symphony Asset Management LLC  
555 California Street, Suite 3100  
San Francisco, CA 94104-1534

Attn: Operations

Email: loan.ops@symphonyasset.com

*[Signature Page to Serta Exchange Agreement]*

**Nuveen Floating Rate Income Opportunity Fund,  
as a Specified First Lien Lender**

By:  \_\_\_\_\_

Name: James Kim

Title: Co-Head of Investments, Head of Research

Principal amount of Purchased First Lien Loans: 

Principal amount of Initial Exchanged Term Loans: 

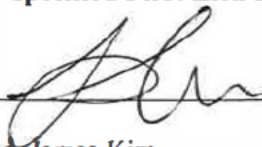
Notice Address: Symphony Asset Management LLC  
555 California Street, Suite 3100  
San Francisco, CA 94104-1534

Attn: Operations

Email: loan.ops@symphonyasset.com

*[Signature Page to Serta Exchange Agreement]*

**Principal Funds, Inc. - Diversified Real Asset Fund**  
**By: Symphony Asset Management LLC, as Investment Advisor,**  
**as a Specified First Lien Lender**

By:   
Name: James Kim  
Title: Co-Head of Investments, Head of Research

Principal amount of Purchased First Lien Loans:   
Principal amount of Initial Exchanged Term Loans: 


Notice Address:	<u>Symphony Asset Management LLC</u>
	<u>555 California Street, Suite 3100</u>
	<u>San Francisco, CA 94104-1534</u>
Attn:	<u>Operations</u>
Email:	<u>loan.ops@symphonyasset.com</u>

**Nuveen Senior Income Fund,  
as a Specified First Lien Lender**

  
By: \_\_\_\_\_

Name: James Kim

Title: Co-Head of Investments, Head of Research

Principal amount of Purchased First Lien Loans: 

Principal amount of Initial Exchanged Term Loans: 

Notice Address: Symphony Asset Management LLC  
555 California Street, Suite 3100  
San Francisco, CA 94104-1534


Attn: Operations

Email: loan.ops@symphonyasset.com

*[Signature Page to Serta Exchange Agreement]*

**Symphony CLO XX Ltd.**

**By: Symphony Asset Management LLC, as Collateral Manager,  
as a Specified First Lien Lender**

By:  \_\_\_\_\_

Name: James Kim

Title: Co-Head of Investments, Head of Research

Principal amount of Purchased First Lien Loans: 

Principal amount of Initial Exchanged Term Loans: 

Notice Address: Symphony Asset Management LLC

555 California Street, Suite 3100

San Francisco, CA 94104-1534

Attn: Operations

Email: loan.ops@symphonyasset.com

*[Signature Page to Serta Exchange Agreement]*



**Symphony CLO XVIII, LTD.**

**By: Symphony Asset Management LLC, as Collateral Manager,  
as a Specified First Lien Lender**

  
By: \_\_\_\_\_

Name: James Kim

Title: Co-Head of Investments, Head of Research

Principal amount of Purchased First Lien Loans: [REDACTED]

Principal amount of Initial Exchanged Term Loans: [REDACTED]

Notice Address: Symphony Asset Management LLC

555 California Street, Suite 3100

San Francisco, CA 94104-1534

Attn: Operations

Email: loan.ops@symphonyasset.com


*[Signature Page to Serta Exchange Agreement]*

**Nuveen Short Duration Credit Opportunities Fund,  
as a Specified First Lien Lender**

By: 

Name: James Kim

Title: Co-Head of Investments, Head of Research

Principal amount of Purchased First Lien Loans: 

Principal amount of Initial Exchanged Term Loans: 

Notice Address: Symphony Asset Management LLC  
555 California Street, Suite 3100  
San Francisco, CA 94104-1534

Attn: Operations

Email: loan.ops@symphonyasset.com

*[Signature Page to Serta Exchange Agreement]*

**Symphony CLO XIX Ltd**

**By: Symphony Asset Management LLC, as Collateral Manager,  
as a Specified First Lien Lender**

By: 

Name: James Kim

Title: Co-Head of Investments, Head of Research

Principal amount of Purchased First Lien Loans: 

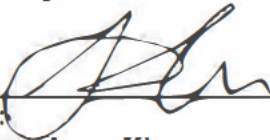
Principal amount of Initial Exchanged Term Loans: 

Notice Address: Symphony Asset Management LLC  
555 California Street, Suite 3100  
San Francisco, CA 94104-1534

Attn: Operations  
Email: loan.ops@symphonyasset.com


*[Signature Page to Serta Exchange Agreement]*

**Nuveen Symphony Floating Rate Income Fund,  
as a Specified First Lien Lender**

By: 

Name: James Kim

Title: Co-Head of Investments, Head of Research

Principal amount of Purchased First Lien Loans: 

Principal amount of Initial Exchanged Term Loans: 

Notice Address:	<u>Symphony Asset Management LLC</u>
	<u>555 California Street, Suite 3100</u>
	<u>San Francisco, CA 94104-1534</u>
Attn:	<u>Operations</u>
Email:	<u>loan.ops@symphonyasset.com</u>

*[Signature Page to Serta Exchange Agreement]*

**BayCity Alternative Investment Funds SICAV-SIF - BayCity US Senior Loan Fund**  
**By: Symphony Asset Management LLC, as Investment Advisor,**  
**as a Specified First Lien Lender**

By: 

Name: James Kim

Title: Co-Head of Investments, Head of Research

Principal amount of Purchased First Lien Loans: 

Principal amount of Initial Exchanged Term Loans: 

Notice Address: Symphony Asset Management LLC

555 California Street, Suite 3100

San Francisco, CA 94104-1534

Attn: Operations

Email: loan.ops@symphonyasset.com

*[Signature Page to Serta Exchange Agreement]*

**Pension Danmark Pensjonsforsikringsaktieselskab**

**By: Symphony Asset Management LLC, as Investment Advisor,  
as a Specified First Lien Lender**

By: 

Name: James Kim

Title: Co-Head of Investments, Head of Research

Principal amount of Purchased First Lien Loans: 

Principal amount of Initial Exchanged Term Loans: 

Notice Address: Symphony Asset Management LLC

555 California Street, Suite 3100

San Francisco, CA 94104-1534

Attn: Operations

Email: loan.ops@symphonyasset.com

*[Signature Page to Serta Exchange Agreement]*


**Menard, Inc.**

**By: Symphony Asset Management LLC, as Investment Advisor,  
as a Specified First Lien Lender**

By:  \_\_\_\_\_

Name: James Kim

Title: Co-Head of Investments, Head of Research

Principal amount of Purchased First Lien Loans: 

Principal amount of Initial Exchanged Term Loans:  \_\_\_\_\_

Notice Address: Symphony Asset Management LLC

555 California Street, Suite 3100

San Francisco, CA 94104-1534

Attn: Operations

Email: loan.ops@symphonyasset.com

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